

CEA's Transportation Connects Alberta Conference

February 2023



The Calgary Airport Authority: Overview

We are governed by a community-based board of directors which are appointed by four organizations



Our Revenue

Our revenue is generated through three diversified streams



Aeronautical

34%



Non-aeronautical

34%



**Airport
improvement
fees**

32%



2022 OVERALL STATS as of December 31st

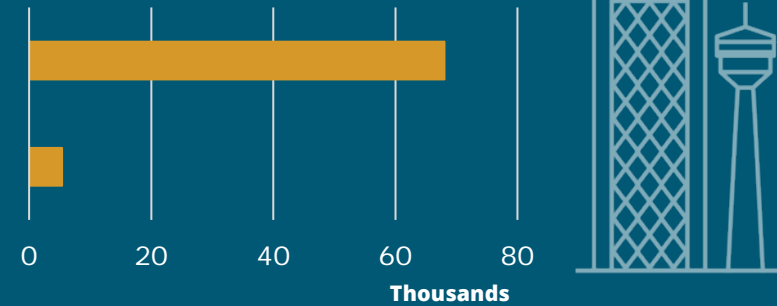
\$418.2M

TOTAL REVENUE



PASSENGER

CARGO



TOTAL LANDINGS

39.6K

DAILY E&D PASSENGERS



647

AVERAGE DAILY DEPARTURES



WESTJET PARTNERSHIP



Westjet will be taking delivery of more than 65 aircrafts over the next six years and majority will be base at YYC. *Westjet will concentrate its fleet of 787 Dreamliner aircraft in Calgary starting 2023 summer schedule. Opportunity for new routes within North America, Europe and potentially Asia.*



Opportunity to grow by 7-8 million additional passengers by 2028. *Direct destinations from YYC expected to increase to 100.*



Government of Alberta has agreed with Westjet to invest in developing Alberta's Aviation Industry *to ensure Westjet has the commercial and operational environment it needs to continue to grow its business with YYC.*

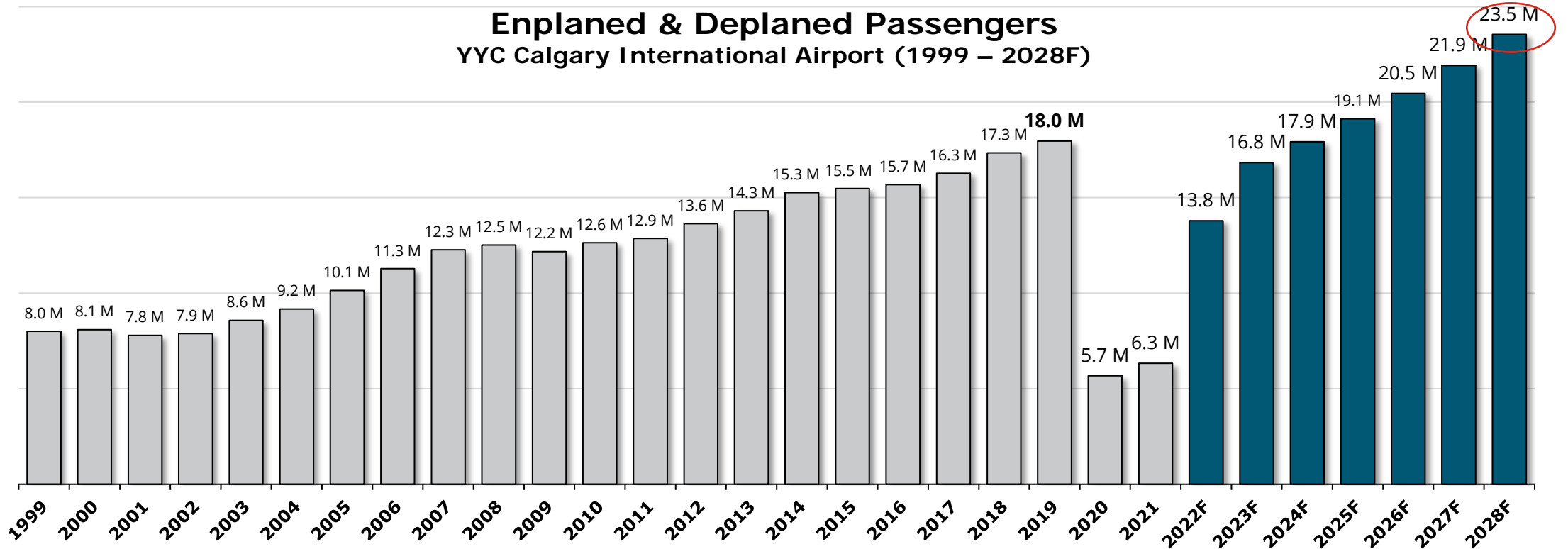
YYC CALGARY
AIRPORT
AUTHORITY

Passenger Growth at YYC (Historical and Prospective)

Westjet's strategic decision to remove capacity from Eastern markets and redeploy them in the West provides a rare opportunity for both YYC and the Province of Alberta

YYC has the potential to be a similar volume to where YVR was pre-COVID by 2028

Enplaned & Deplaned Passengers
YYC Calgary International Airport (1999 – 2028F)



Opportunity to pull and connect guests in Calgary



Further growth opportunities from long-haul fights



Calgary (Local)	100
BC	50
Edmonton	20
SK & MB	15
United States	35
<i>All Other Origins</i>	36

*number of people on a typical transatlantic flight out of Calgary and where they might be coming from

- The practical catchment area is even less geographically bound when making international to international connections
- A typical long-haul flight has 15-20% of the passengers onboard originating from cities in the southern and western United States
- WestJet, given the right enablement may offer travelers from these origin points shorter, cheaper connections to European destinations

Award Winning East Deicing Apron



De Havilland Canada Announces Site of New Alberta Aircraft Manufacturing Facility



THANK YOU!

